



To be considered for membership in the Delta Angel Group (DAG), please review the entire membership application and DAG policies, complete the information on the following pages and return by fax or mail to the address below:

The Delta Angel Group
15016 E Bella Vista Lane, Veradale WA 99037
(509) 979-5308 voice

Membership in the Delta Angel Group is by invitation only. Completion of the application and meeting the above criteria is not a guarantee of membership. The Delta Angel Group reserves the right to make the final selection regarding membership acceptance and may change its criteria without notice.

Delta Angel Group Membership Application

Name: _____ Date: _____

Title: _____ Company: _____

Mailing Address: _____

Secondary Address (if any): _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

Email: _____

Secondary Email address: _____

Assistant's Name: _____

Phone: _____ Email: _____

Your sponsoring current DAG member:

1. Please circle investor categories you will be representing:

- Acting on my own behalf
- Representing an investment or venture capital firm
- Representing a corporation
- Guest/Sponsor

Legal Disclaimer

The Delta Angel Group (DAG) provides a forum for the matching of entrepreneurs of early stage technology companies with investors who are committed to funding high-risk opportunities. DAG does not evaluate or endorse any of these investment opportunities and makes no recommendations regarding the appropriateness of particular investment opportunities for any investor. DAG makes no independent investigations to verify the factual information submitted to potential investors and DAG makes no representations or warranties with respect to the information provided by applicant entrepreneurs. As a result, potential investors must conduct their own investigation of the merits and risks of each investment opportunity, and negotiate the terms of their investment. All investors are strongly encouraged to seek legal and other professional counsel prior to making such investments.

This application does not constitute an offer by DAG to sell or the solicitation by DAG of an offer to buy any investment interest in the business ventures of applicant entrepreneurs. Any offer, sale or purchase of an investment interest shall be a private transaction between the entrepreneur and the investor members without any participation by or remuneration to DAG. DAG has no financial interest in any firm posted on the DAG web site or presented to the membership. DAG meetings do not constitute an offer by DAG to sell or solicitation by DAG of an offer to buy any securities of any presenter company. DAG does not function as a broker-dealer or investment advisor and is not registered as such with any federal or state securities regulator.

The Delta Angel Group does not endorse, sanction, or approve any presentations or the Companies making presentations.

Please indicate the annual membership package you are interested in:

- _____ Individual membership **\$300** Acting primarily on your own behalf as an individual accredited investor. No transfer of membership privileges.
- _____ Sponsor membership **\$1,000** Acting primarily on behalf of your firm. Up to three attendees per meeting. Up to five designated alternates receive web site access and DAG emails. Attendance may be transferred to an alternate in the primary member's absence.

If you selected *Sponsor firm membership*, please indicate which member(s) of your firm will attend membership meetings or events in your absence. If your membership package includes three attendees per meeting, please indicate the other primary attendee (in addition to yourself) for purposes of event notification:

Name, title & email address

Name, title & email address

Name, title & email address

Name, title & email address

Name, title & email address

Annual membership dues:

_____ Please accept my check payable to "Delta Angel Group"
Mail to: The Delta Angel Group, 15016 E Bella Vista Lane, Veradale WA 99037

Accredited Investor Certification

Investments resulting from introductions by DAG may involve a high degree of risk. DAG has not evaluated or endorsed the merits of any investment opportunities presented through its services and makes no recommendations regarding the appropriateness of particular investment opportunities for particular investors. Each potential investor may rely on his, her or its own judgment regarding the merits of a particular investment opportunity.

Participating in DAG is limited to investors who qualify as "accredited investors" under Regulation D1 of the general rules and regulations under the Securities Act of 1933 of the Securities and Exchange Commission AND who have such knowledge and experience in financial business matters that they are capable of evaluating the merits and risks of prospective investments.

Investors registering with DAG must complete one of the following certifications:

FOR INDIVIDUALS:

I qualify as an "accredited investor" as defined in Rule 501 (a) of Regulation D1 of the general rules and regulations under the Securities Act of 1933 as amended, and I possess such knowledge and experience in financial and business matters that I am capable of evaluating the merits and risks of prospective investments.

Signature: _____ Date: _____

FOR INSTITUTIONS AND CORPORATIONS:

I certify that I am a representative of the organization listed above, duly authorized to make this statement, and that the organization I am representing qualifies as an accredited investor as defined in Rule 501 (a) of Regulation D1.

Signature: _____ Date: _____

¹ Rule 501 (a) defines an accredited investor to include "any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds \$1,000,000" or "any natural person who had an individual income excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years and who reasonably expects to reach the same income level in the current year."

Please initial to indicate your acceptance:

_____ I have read and understand the posted Delta Angel Group *Process, Policies and Legal Disclaimer.*

_____ I have read and agree to abide by the *Membership List and Guest Policies.*

Password Information

To access the Delta Angel Group Member Only area of the web site, the Executive Director will give you a username and password. It is your responsibility to keep these access credentials confidential to limit network access to legitimate members of the Alliance only.

**ANY OFFER OR SALE OF A SECURITY MUST BE MADE IN
COMPLIANCE WITH APPLICABLE FEDERAL
AND/OR STATE SECURITIES LAWS.**

Membership List and Solicitation Policy

The membership list included in the Delta Angel Group online Membership Directory is available as a resource for collaboration amongst current DAG members on DAG investment opportunities. The member directory is not to be used for solicitation of other investment opportunities to members. This list should not to be disclosed or distributed to non-members, service providers or other third parties under any circumstances. If you are a professional service provider to entrepreneurs, this does not disqualify you from membership. However, solicitation of companies that submit information to the Delta Angel Group for potential investment is strictly prohibited. You should only join this organization with the intent to be an investor, as opposed to a service provider. Violators of these policies are subject to membership termination.

Guest Policy

Members may bring one non-member guest per luncheon. A member guest must be an accredited investor interested in joining the Delta Angel Group. Guests must attend the membership meeting with the sponsoring DAG member and **may only attend one meeting as a guest** before applying to join. ***Prospective guests must be approved by a DAG staff or board member in advance of the meeting.***

Membership Plans

The DAG now offers 2 different membership options to accommodate both individual and sponsorship members. Individual investor membership privileges are not transferable to any other individual or entity. No alternate attendees or representatives may be designated for this membership plan. Sponsorship member privileges are transferable to other pre-designated individuals in that investment firm in the absence of the named firm member(s). Up to three firm representative alternates may be designated for a sponsorship plan, but attendance of firm representatives is limited to the firm's membership plan designated in this application. All members are still expected to abide by the above-mentioned DAG Guest Policy.

Member Referred Companies

We always appreciate referrals from members of interesting companies that meet the DAG criteria. While we review all plans submitted, we pay particular attention to those referred to us by members or other trusted sources. To let us know you referred a company, please ask the referral company to use your name on the online business plan submission form where it asks how they heard about the Delta Angel Group. Upon seeing your name, a Program Manager may call or email you to obtain any additional information you are willing to share about the company. While most companies referred to us by a member or other trusted source will be scheduled for an in-person interview, there is no guarantee they will be invited to be presenters at a DAG member meeting. A good member reference will help the company's chances, but all business plans submitted are evaluated on the merits of the business and investment opportunity relative to the other plans submitted recently to the DAG.

Membership renewal

Membership to the Delta Angel Group lasts from one year upon acceptance of your application. You will be notified in advance of the expiration of your membership to renew. The DAG reserves the right to change member dues upon expiration of a membership term. Only members in current standing will be invited to attend DAG meetings and events.